

# CLIENT INFORMATION REPORT – MEDICAL MALPRACTICE

(Confidential)

All questions **MUST** be answered to the best of your ability. If this form is not complete your appointment may be subject to being rescheduled.

Date: \_\_\_\_\_

**Injured Party:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Nos.: Home: (\_\_\_\_\_) \_\_\_\_\_

Cell: (\_\_\_\_\_) \_\_\_\_\_

Work: (\_\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_

Social Security No.: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Age: \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone No.: (\_\_\_\_\_) \_\_\_\_\_

**Due to Section 111 Mandatory Medicare/Medicaid Reporting Requirements:**

Are you a Medicaid recipient?    YES    NO

Are you a Medicare recipient (or will be within the next 30 months)?    YES    NO

If so, please provide your Medicare/Medicaid number: \_\_\_\_\_

**Please list an emergency contact:**

Name: \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Phone No.: (\_\_\_\_\_) \_\_\_\_\_

**If Minor:**

Father's Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_

Mother's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone No.: (\_\_\_\_\_) \_\_\_\_\_

Custody with: Father  Mother

Other: \_\_\_\_\_

**How were you referred to our office?**

Turner Law Offices Website  Internet  Injury Helpline

If by phone book, which one? Yellowbook  Superpages

Attorney  Name: \_\_\_\_\_

Family Member/Friend  Name: \_\_\_\_\_

Other: \_\_\_\_\_

Clients frequently have a great deal of valuable information concerning how and why their accident occurred and who was at fault. Good lawyers should be aware of this and listen to their clients. Please help me help you by answering all of the following questions in as much detail as you can. Any problem important enough to see a lawyer is important enough to complete this form.

Write clearly, and only on the printed side of these pages. If more writing space is needed, attach other paper, identify each answer by question number, and write on one side of the page only.

<p><b>ATTORNEY'S USE ONLY:</b> _____</p> <p><b>Statute of Limitations:</b> _____</p> <p>_____</p>
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**1. Injury:** Date of Injury or Dates of Treatment when Injury/Damage Occurred \_\_\_\_\_

Time of Day \_\_\_\_\_ AM PM Day of the Week \_\_\_\_\_

Location \_\_\_\_\_

2. **What treated for:** \_\_\_\_\_

a. Names of doctor (treating medical personnel and addresses) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

b. Dates seen (for each) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

c. Lab test, x-rays, other diagnostics studies undertaken and dates thereof \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. **Hospitalizations (for each, list: date admitted, date discharged, surgery date(s), and consultants seen)**

a. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

b. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

c. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

4. **Medical personnel who are believed to have caused or contributed to your injury:**

a. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Field of medical specialty: \_\_\_\_\_

Name and address of practice or employer (if applicable and if known) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

b. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Field of medical specialty: \_\_\_\_\_

Name and address of practice or employer (if applicable and if known) \_\_\_\_\_

\_\_\_\_\_

c. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Field of medical specialty: \_\_\_\_\_

Name and address of practice or employer (if applicable and if known) \_\_\_\_\_

\_\_\_\_\_

**5. Witnesses to treatment/injury (nurses, therapists, or assisting medical personnel, family members or friends with knowledge):**

a. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_

Knowledge of treatment/injury \_\_\_\_\_

\_\_\_\_\_

b. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_

Knowledge of treatment/injury \_\_\_\_\_

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c. Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: (\_\_\_\_\_) \_\_\_\_\_  
Knowledge of treatment/injury \_\_\_\_\_  
\_\_\_\_\_

d. Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: (\_\_\_\_\_) \_\_\_\_\_  
Knowledge of treatment/injury \_\_\_\_\_  
\_\_\_\_\_

6. **General description of what happened to have caused your injury:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. **Describe the injury or condition caused by alleged medical negligence:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. **Incident reports: Was incident/injury reported? \_\_\_\_\_ To whom? \_\_\_\_\_**  
**\_\_\_\_\_ When? \_\_\_\_\_**  
List every entity which might have investigated the incident, including hospital personnel, insurance  
company, etc. \_\_\_\_\_

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9. Were any photographs taken of the person injured or of anything related to the incident? \_\_\_\_\_

If so, please describe what photographs were taken, by whom they were taken, and who has current possession of the photographs \_\_\_\_\_

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10. History: Single  Married

Spouse's name: \_\_\_\_\_

Prior marriages? \_\_\_\_\_ Former spouse's name: \_\_\_\_\_

How ended: Divorce \_\_\_\_\_ Date: \_\_\_\_\_

Annulment \_\_\_\_\_ Date: \_\_\_\_\_

Death \_\_\_\_\_ Date: \_\_\_\_\_

11. Children:

a. Name \_\_\_\_\_

Age \_\_\_\_\_ Claimed as dependent? \_\_\_\_\_

Address \_\_\_\_\_

b. Name \_\_\_\_\_

Age \_\_\_\_\_ Claimed as dependent? \_\_\_\_\_

Address \_\_\_\_\_

c. Name \_\_\_\_\_

Age \_\_\_\_\_ Claimed as dependent? \_\_\_\_\_

Address \_\_\_\_\_

d. Name \_\_\_\_\_

Age \_\_\_\_\_ Claimed as dependent? \_\_\_\_\_

Address \_\_\_\_\_

**12. Other dependents:**

- a. Name \_\_\_\_\_  
Age \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Telephone No. (\_\_\_\_\_) \_\_\_\_\_
- b. Name \_\_\_\_\_  
Age \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Telephone No. (\_\_\_\_\_) \_\_\_\_\_
- c. Name \_\_\_\_\_  
Age \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Telephone No. (\_\_\_\_\_) \_\_\_\_\_

**13. Your educational background and vocational training:**

\_\_\_\_\_  
\_\_\_\_\_

**14. Employment:**

Position \_\_\_\_\_  
Date employed \_\_\_\_\_  
Rate of pay \_\_\_\_\_ Gross \_\_\_\_\_ Net \_\_\_\_\_  
Dates lost from work because of this incident/injury/condition: From \_\_\_\_\_ To \_\_\_\_\_  
Total amount of wages lost \_\_\_\_\_

**15. Prior work record:**

- a. Name of employer \_\_\_\_\_  
Address of employer \_\_\_\_\_  
\_\_\_\_\_

Dates of employment \_\_\_\_\_  
Type of work \_\_\_\_\_  
Wages \_\_\_\_\_  
Reason for leaving \_\_\_\_\_  
\_\_\_\_\_

b. Name of employer \_\_\_\_\_  
Address of employer \_\_\_\_\_  
\_\_\_\_\_  
Dates of employment \_\_\_\_\_  
Type of work \_\_\_\_\_  
Wages \_\_\_\_\_  
Reason for leaving \_\_\_\_\_  
\_\_\_\_\_

c. Name of employer \_\_\_\_\_  
Address of employer \_\_\_\_\_  
\_\_\_\_\_  
Dates of employment \_\_\_\_\_  
Type of work \_\_\_\_\_  
Wages \_\_\_\_\_  
Reason for leaving \_\_\_\_\_  
\_\_\_\_\_

**16. Describe further or subsequent medical treatment necessitated as a result of injury/condition which is alleged to have been caused by claimed medical negligence and list names, addresses, dates of treatment, and bills for all doctors or hospitals that provided such further medical treatment.**

a. \_\_\_\_\_  
\_\_\_\_\_  
b. \_\_\_\_\_  
\_\_\_\_\_  
c. \_\_\_\_\_



\_\_\_\_\_

d. \_\_\_\_\_

\_\_\_\_\_

**17. Any insurance or compensation benefits paid for this injury?** \_\_\_\_\_

By whom? \_\_\_\_\_

For dates? \_\_\_\_\_

Dates \_\_\_\_\_

Amounts \_\_\_\_\_

**18. Responsible medical practitioner's insurance (if known)**

Name of company \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Name, address, telephone number and employer of adjusters or insurance representative

handling file, if known: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Any reports to them? \_\_\_\_\_ When (date) \_\_\_\_\_

**19. List all accidents in the past ten (10) years causing injury to you** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**20. List all lawsuits in which you were a party** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**21. List all prior hospitalizations for the past ten (10) years**

a. Hospital \_\_\_\_\_

Date \_\_\_\_\_

Reason \_\_\_\_\_

\_\_\_\_\_

b. Hospital \_\_\_\_\_

Date \_\_\_\_\_

Reason \_\_\_\_\_

c. Hospital \_\_\_\_\_

Date \_\_\_\_\_

Reason \_\_\_\_\_

22. List all prior major illness in life \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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**FOR ATTORNEY'S USE ONLY:**

Statute of Limitations: \_\_\_\_\_ Docketed by: \_\_\_\_\_

Medical Authorizations Signed: \_\_\_\_\_

Additional Instructions: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_